

DAILY MARKET SUMMARY

Inflation Rate	MPR	Naira I&E Window \$/N	Crude Oil Price
24.23%	27.50%	1,599.55	\$78.62

MARKET REVIEW

The Nigerian Equity Market closed today's trading session **GREEN**, leading to a **0.34%** increase in the **All-Share Index**. This resulted in a year-to-date return of **3.10%**. Consequently, the market capitalization settled at **66.69trn**.

The market movers were the stocks of **GTCO**, **ACCESSCORP**, **ZENITHBANK**, **UBA** and **MTNN** etc.

Market Breadth which is the measure of investors' sentiment was **2.93x** compared to the previous day's market breadth of **2.79x**

KEY MARKET STATISTICS					NGX RETURN HISTORY		
NGX-ASI	Today	Previous	% change		Day change		
	106,116.18	105,752.61	↑	0.34%	WTD Return	↑	0.34%
Mkt Cap. (N'trn)	66.69	66.47	↑	0.34%	MTD Return	↑	0.43%
Volume (million)	500.59	428.08	↑	16.94%	QTD Return	↑	0.43%
Mkt Turnover (NGN'mn)	12,110.98	20,174.97	↓	-39.97%	YTD Return	↑	3.10%
Number of Deals	17,637.00	14,284.00	↑	23.47%			

GAINERS & LOSERS, VOLUME&VALUE DRIVERS, COMMODITIES RATES

The total number of advancers was **44**, chiefly led by stocks of **INTBREW**, **LEGENDINT** and **CADBURY** with **10.00%**, **9.97%**, and **9.96%** gains each. Whereas, the number of decliners stood at **15** led by **LIVESTOCK**, **ARADEL** and **TRIPPLEG** with **10.00%**, **9.86%**, and **9.60%**, loss respectively. The Volume and Value drivers of the day's market trend were led by stocks of **ACCESSCORP**, **FIDELITYBK** and **GTCO**.

Transaction Volume for the day recorded **500.59 million**, compared to the previous day's volume of **428.08 million** trades valued at **₦ 12.1billion** from the **17,637** deals executed. The number of stocks engaged at the end of today's trading session closed at **130**.

At the time of writing this report, **Brent Crude** was trading at **\$65.62/barrel**, **WTI** at **\$61.86/barrel**, **OPECBASKET** was trading at **\$70.26 barrel** while Gold was trading at **\$3,330.94/ounce** on the international Commodities Market. The U.S Dollar Index which is a measure of the value of the U.S. dollar relative to a basket of foreign currencies, closed at **99.07** index points.

Top Gainers				Top Losers			
Symbols	Open (N)	Close (N)	% Change	Symbols	Open (N)	Close (N)	% Change
INTBREW	7.70	8.47	10.00%	LIVESTOCK	9.50	8.55	-10.00%
LEGENDINT	6.82	7.50	9.97%	ARADEL	497.00	448.00	-9.86%
CADBURY	26.60	29.25	9.96%	TRIPPLEG	1.98	1.79	-9.60%
FIDSON	18.60	20.45	9.95%	JOHNHOLT	6.30	5.80	-7.94%
ETERNA	39.90	43.85	9.90%	LINKASSURE	1.30	1.22	-6.15%
Top Volume				Top Value			
Symbols	Open (N)	Close (N)	Volume	Symbols	Open (N)	Close (N)	Value
ACCESSCORP	23.80	23.70	60,867,183	GTCO	63.00	67.00	2,181,423,721.00
FIDELITYBK	20.05	20.15	56,105,887	ACCESSCORP	23.80	23.70	1,448,535,853.00
UBA	34.00	34.20	34,529,886	UBA	34.00	34.20	1,174,809,546.00
GTCO	63.00	67.00	33,497,705	NB	39.00	40.50	1,148,926,906.00
NB	39.00	40.50	28,336,963	FIDELITYBK	20.05	20.15	1,127,488,619.00

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